MORNING NEWSLETTER

23- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	22617	-5.28
GIFT NIFTY	25947	0.78
NIKKEI 225	56436	-5.33
HANGSENG	22278	-0.59

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	92.69	-0.71
JPY /INR	59.50	0.00
GBP/INR	121.51	-1.20
EUR/INR	101.75	-1.02

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	25800	1.12
SENSEX	83919	1.08
NIFTY BANK	64635	2.49

MCX		
Commodity	Prev. Close	% Chg
GOLD	124004	1.83
SILVER	151143	2.25
ZINC	390.35	0.64
CRUDE OIL	7724	0.38
NATURAL GAS	335.70	-1.24
ALUMINIUM	316.20	-0.94
COPPER	1165	1.11
LEAD	192.30	-0.10

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.05	1.49
INFY	12.03	3.26
DR REDDY	14.89	0.40
HDFCBANK	27.42	4.50
ICICIBANK	35.47	1.63

STOCK TO WATCH

Maruti Suzuki India has decided to increase prices of select models, effective November 22, citing sustained cost pressures. The estimated volume-weighted average price increase is around 0.31 percent. Natco Pharma The US Food and Drug Administration (USFDA) conducted an inspection of the company's formulation manufacturing facility in Kothur, Hyderabad, from November 12 to November 20, 2026. Cohance Lifesciences The USFDA has concluded its inspection of the company's finished dosage formulation. Aurobindo Pharma The USFDA inspected Unit VI, an active pharmaceutical ingredient (API) manufacturing facility of the company's subsidiary

TOP NEWS

E2E Networks, Hitachi Energy India, other AI-related stocks fall up to 5% as AI concerns overshadow Anthropic debut .

Foodlink F&B Holdings IPO to open on November 26; plans to raise Rs 192 crore through fresh issue .

Eldorado Agritech halves IPO size to Rs 504 crore; promoters to sell Rs 330 crore stake .

Unmanned maritime systems maker Sagar Defence Engineering files UDRHP for Rs 3,412-crore IPO .

NLC India Renewables files IPO papers, plans to raise Rs 3,300 crore through fresh issue .

After Nvidia, AMD now alleged to have China supply links; short seller flags ties, stock plunges 7.7% .

Fairfax raises stake in IIFL Capital Services to 52.63% with Rs 1,540-crore acquisition .

Ashoka Buildcon shares fall 6% as Saudi Arabia project worth Rs 846 crore gets cancelled; stock down 35% in 2026 .

B-11 3rd Floor, Tamarind House, Mudhana Shetty Marg, Fort, Mumbai 400001